

How to Install Exalate for Freshservice

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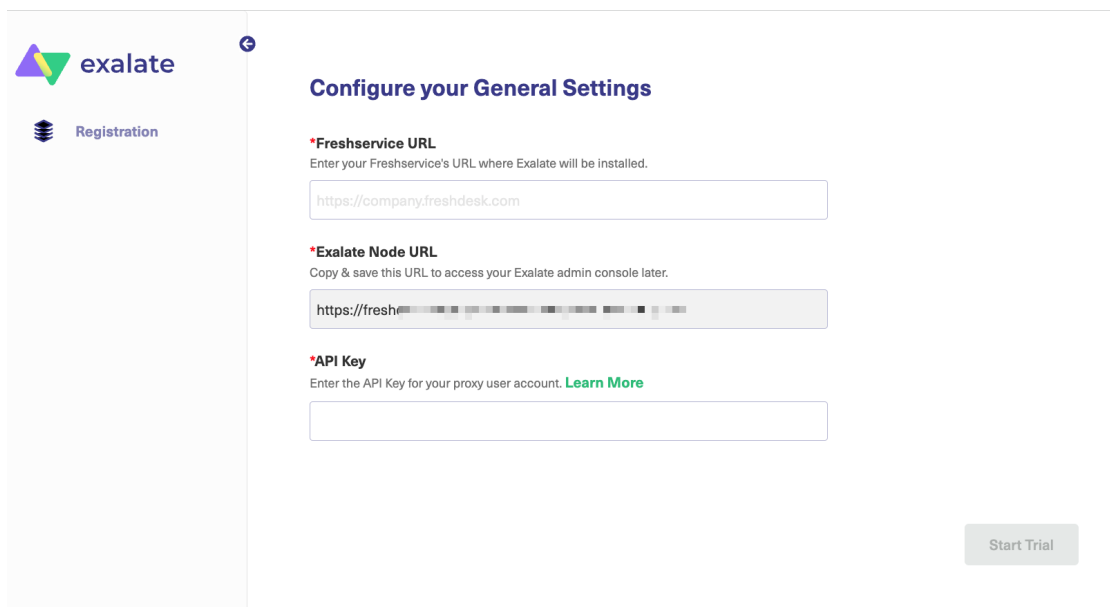
Install and Configure Exalate for Freshservice on Exalate Cloud

This section describes how to request a Freshservice integration for Exalate.

Request an Evaluation Instance of Exalate for Freshservice

1. Go to the Exalate Integrations page: <https://exalate.com/integrations/>.
2. Select Freshservice.
3. Fill in a form with some basic information.
4. After submitting the form, you will be redirected to your new node in a separate tab. **Save the link to this node, as it serves as your permanent access point to the Exalate Freshservice node.**
5. Fill in and Save the General Settings fields by providing your Freshservice instance and the credentials of the Exalate proxy user.

Note: A proxy user is a Freshservice account that is responsible for accessing the information stored on your instance and applying any incoming changes.

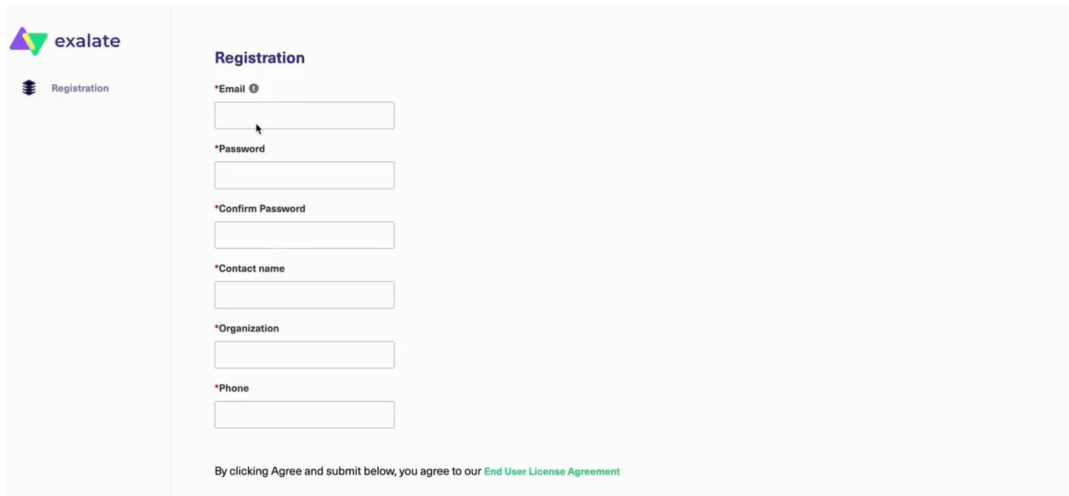


The screenshot shows the 'Configure your General Settings' page in the Exalate interface. On the left is a sidebar with the Exalate logo and a 'Registration' link. The main content area has three sections: 'Freshservice URL' with a text input field containing 'https://company.freshdesk.com'; 'Exalate Node URL' with a text input field containing 'https://fresh'; and 'API Key' with an empty text input field. A 'Start Trial' button is located at the bottom right of the form.

- **Freshservice URL:** a URL of your Freshservice account where you install Exalate.
- **Exalate Node URL:** a Freshservice node URL, provided by Exalate.
- **API Key:** an API key generated for you Freshservice proxy user. See details [here](#).

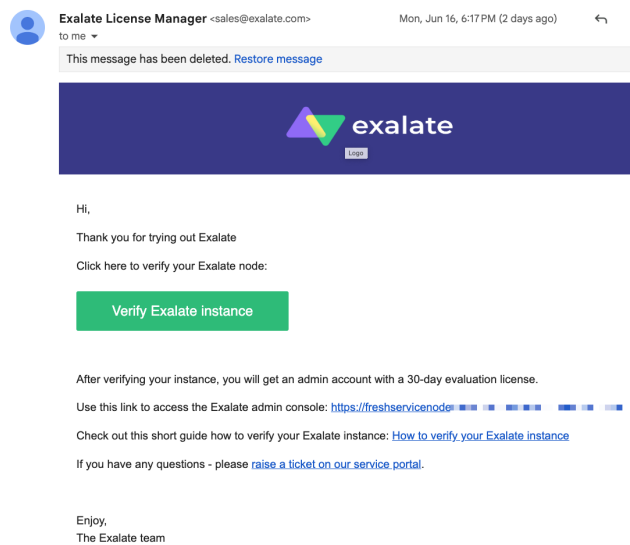
6. Complete the registration by:

1. Providing the details and credentials of the user who will configure synchronization in the Exalate console.
2. Reading the End User License Agreement.
3. Clicking Agree and Submit to finalize the setup.



The image shows the Exalate Registration page. On the left is a sidebar with the Exalate logo and a 'Registration' link. The main area is titled 'Registration' and contains a form with the following fields: *Email (with an eye icon), *Password, *Confirm Password, *Contact name, *Organization, and *Phone. Each field has a corresponding input box. At the bottom of the form, there is a line of text: 'By clicking Agree and submit below, you agree to our [End User License Agreement](#)'.

7. An email confirmation has been sent to your mailbox. Check your inbox - it may take a few minutes to arrive. Don't forget to check your spam or junk folder if you don't see it!



8. In the confirmation email, click "Verify Exalate Instance." This will redirect you back to the Exalate console application to configure your first sync.

Configuring Proxy User Permissions

To change the proxy user in Exalate for Freshservice:

1. Log in to the Exalate admin console.
2. Navigate to General Settings.
3. Input details:

- Freshservice instance URL.
- Tracker User,
- Proxy user API key.

Configure General Settings

*Tracker Uri

*Exalate Uri

Tracker User ⓘ

*Tracker Password/API Token (Key) ⓘ

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