

Initiate a Connection in Script Mode for Jira On-premise

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Important: You cannot toggle between the different modes. To do so, you need to create a new Connection in Visual mode, Script mode, or Basic mode.

Note: Before you set up a Connection in Script mode ensure that:

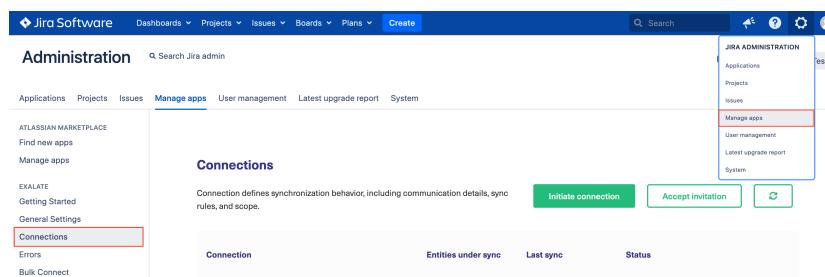
- your instance is public.
- you are either in the Evaluation (trial) period or have a Paid license.

Initiate a Connection in Script Mode from Jira on-premise

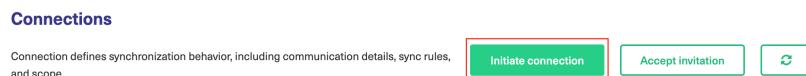
Note: It doesn't matter which side you start initiating the Connection from. The Exalate UI remains the same. If you are initiating the connection you become the source and the other side becomes the destination.

1. Navigate to the **Connections** tab in the Exalate console.

Click **Settings** → **Apps** & click **Connections** under the **Exalate** menu.



2. Click **Initiate Connection**.



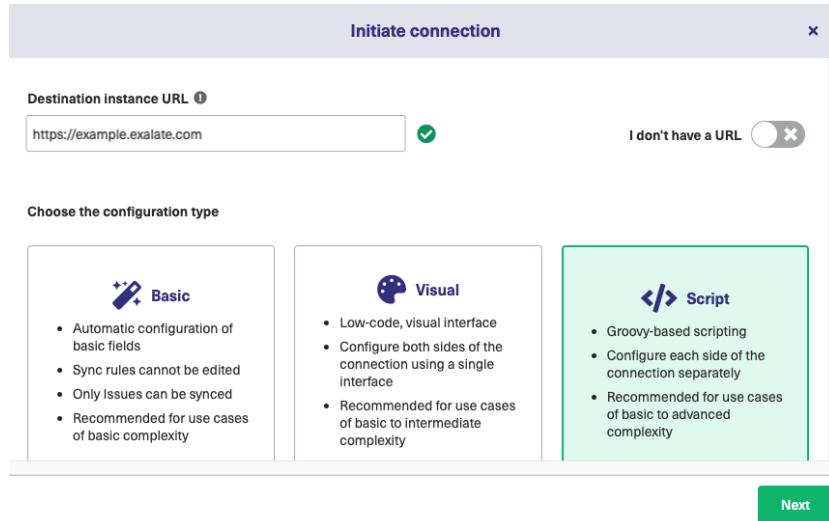
3. Enter the **Destination Instance URL**.

The **Destination Instance URL** is the link to the instance you want to set up a connection with. You can directly enter the link of that instance or the **Exalate URL** from the **General**

Settings tab in the Exalate admin panel.

Exalate will suggest available Configuration Modes based on the destination instance.

4. Select the Configuration Mode. In this case, **Script** Mode.



5. Click **Next**.

6. Enter the Connection Information

Field	Description
Local instance short name	A short name for your instance
Destination instance short name	A short name for the destination instance
Connection name	Name of the connection
Description	Description of the connection

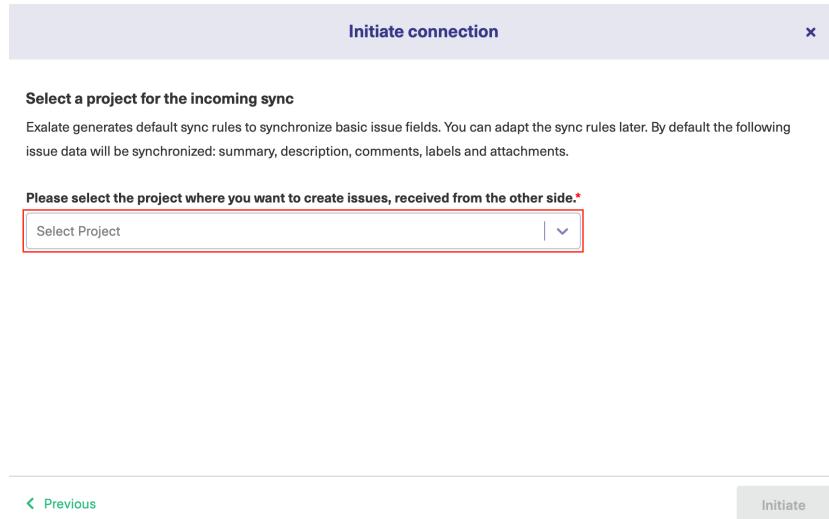
The screenshot shows the 'Initiate connection' dialog. The 'Connection information' section contains the following fields:

- Local instance short name***: An input field.
- Remote instance short name***: An input field with a question mark icon.
- Connection name***: An input field.
- Description**: A large text area for entering a description.

At the bottom of the dialog, there are 'Previous' and 'Next' buttons.

7. Click **Next**.

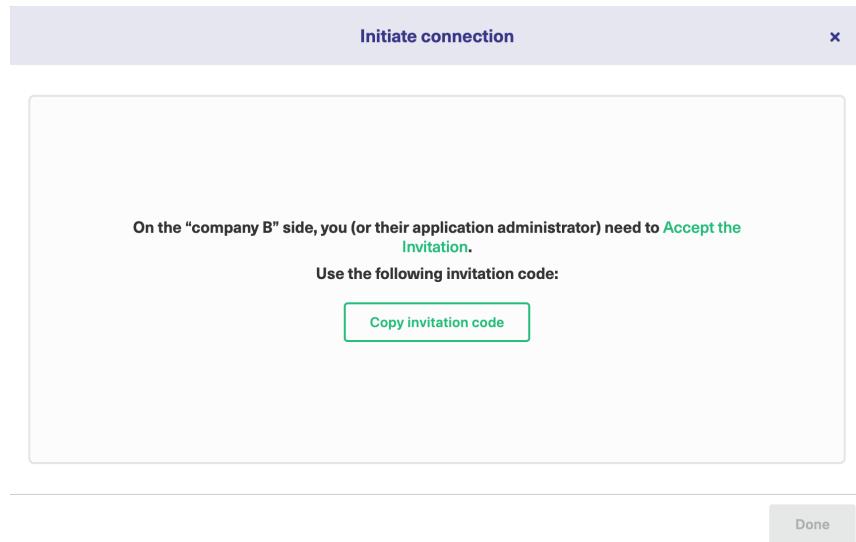
8. Select a project where you would like to sync issues received from the destination side.



9. Click **Initiate**.

10. Click **Copy invitation code**.

You can send the invitation code to the destination instance admin.



11. Click **Done**.

To finish setting up the connection, the partner needs to accept the connection invitation.

Note: When the other side accepts your invitation your connection will be activated. Refresh the **Connections** page to see the Connection status change.

What's Next?

You need to accept the Connection Invitation on the platform you want to set up an integration with. Go to the **Connections** tab in the Exalate Admin console on that platform and click

the **Accept Invitation** button. Then paste the invitation code you have copied above.

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ON THIS PAGE

[Release History](#) ?

[Initiate a Connection in Script Mode from Jira on-premise](#)

[Glossary](#) ?

[API Reference](#) ?

[What's Next?](#)

[Security](#) ?

[Pricing and Licensing](#) ?

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