Initiate a Connection in Script Mode for GitHub

Important: You cannot toggle between the different modes. To do so, you need to create a new Connection in Visual mode, Script mode, or Basic mode.

Note: Before you set up a Connection in Script mode ensure that:

- your instance is public.
- you are either in the Evaluation (trial) period or have a Paid license.

## Initiate a Connection in Script Mode from GitHub

Note: It doesn't matter which side you start initiating the Connection from. The Exalate UI remains the same. If you are initiating the connection you become the source and the other side becomes the destination.

1. Navigate to the **Connections** tab in the Exalate admin console.

Enter the Exalate app for GitHub URL in your browser to open the Exalate admin console.

Note: Use this link to access your Exalate admin console: https://connect.exalate.net/github/find
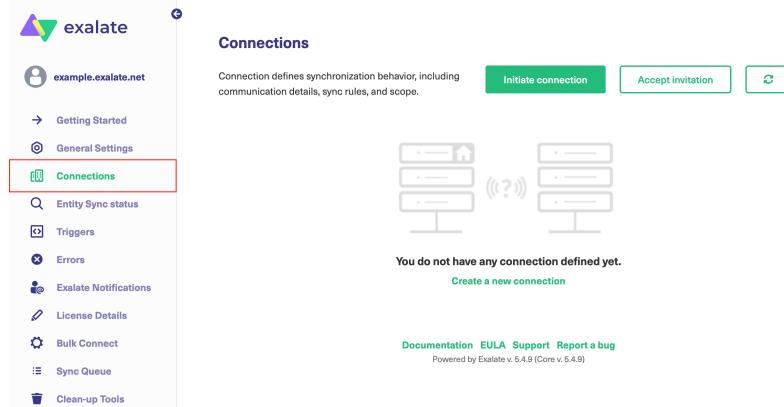
2. Click **Initiate Connection**.

Connections

Connection defines synchronization behavior, including communication details, sync rules, and scope.

[Initiate connection] [Accept invitation] [⟳]

3. Enter the **Destination Instance URL**.

The **Destination Instance URL** is the link to the instance you want to set up a connection with. You can directly enter the link of that instance or the **Exalate URL** from the **General Settings** tab in the Exalate admin panel**.**
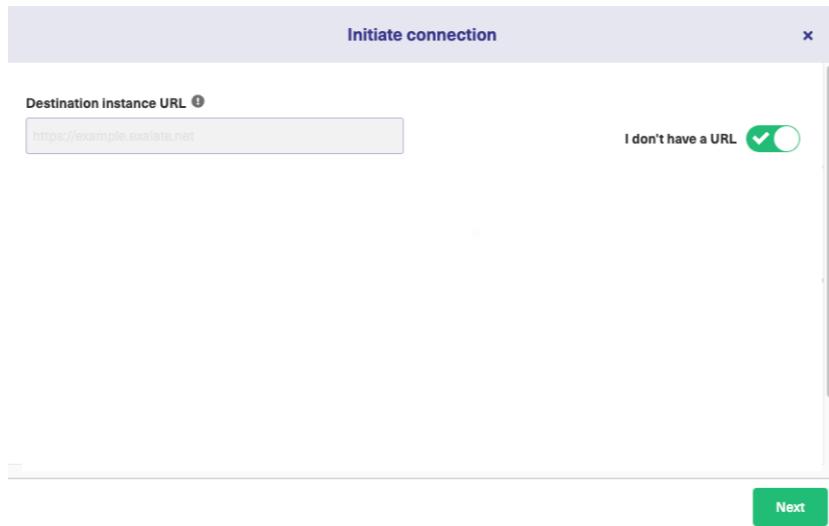
Exalate suggests available Configuration Modes based on the destination instance.

4. Select the Configuration Mode. In this case, **Script** Mode**.**
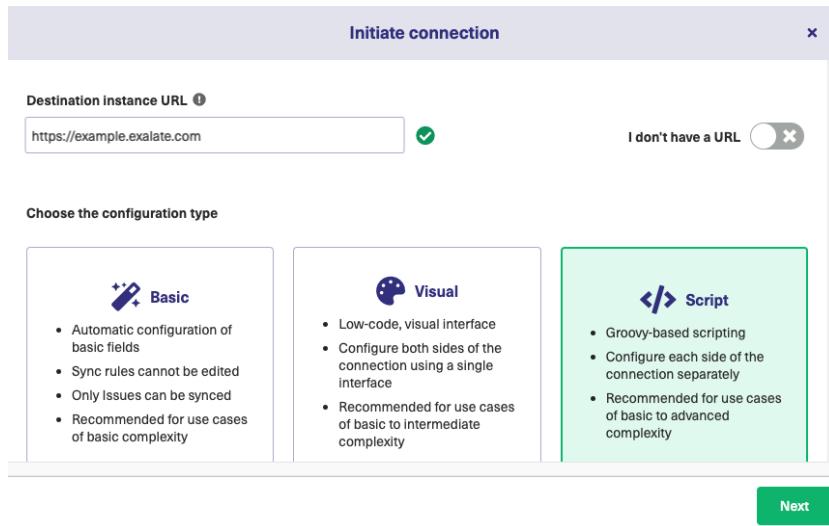
5. Click **Next.**

6. Enter the Connection Information

Field	Description

Field	Description
Local instance short name	A short name for your instance
Destination instance short name	A short name for the destination instance
Connection name	Name of the connection
Description	Description of the connection

7. Click **Next**.

8. Select a repository where you would like to sync issues received from the destination side.

9. Click **Initiate**.

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Select a repository for the incoming sync

Exalate generates default sync rules to synchronize basic issue fields. You can adapt the sync rules later. By default the following issue data will be synchronized: summary, description, comments, labels and attachments.

Please select the repository where you want to create issues, received from the other side.*

```
Exalate-team/testsync                          ∨
```

‹ Previous   **Initiate**
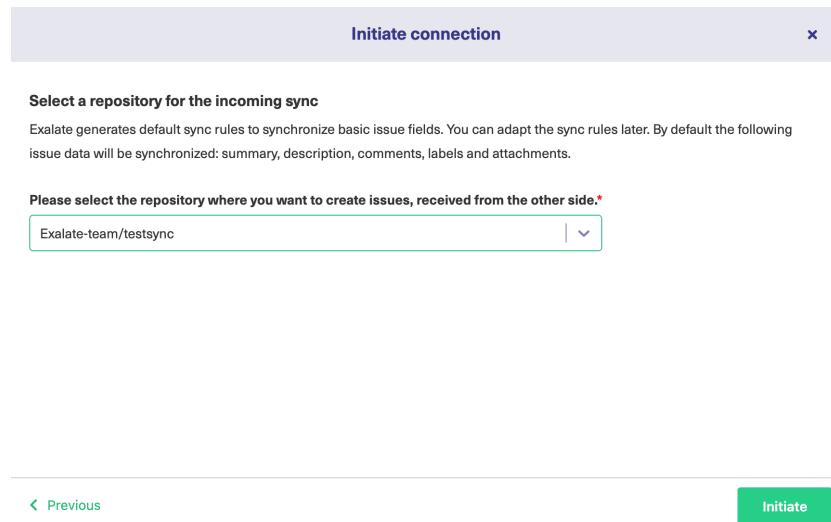
10. Click **Copy invitation code**.

You can send the invitation code to the destination instance admin.

Initiate connection   ✕

On the "company B" side, you (or their application administrator) need to Accept the Invitation.

Use the following invitation code:

Copy invitation code

Done
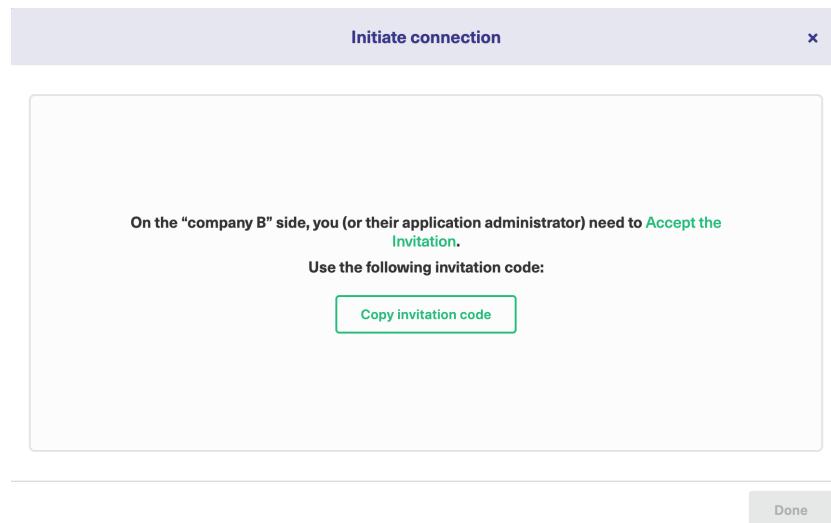
11. Click **Go to remote** to access the destination instance.

Note: When the other side accepts your invitation your connection is activated. Refresh the **Connections** page to see the Connection status change.

What's Next?

You need to accept the Connection Invitation on the platform you want to set up an integration with. Go to the **Connections** tab in the Exalate Admin console on that platform and click the **Accept Invitation** button. Then paste the invitation code you have copied above.

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